

# Ten Years' Financial highlights

(₹ in Crore)

Year ended March 31,	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Income from Operations	5,733	6,024	5,936	6,333	7,334	7,315	8,048	9,512	9,764	9,653
EBITDA	870	1,051	1,159	1,138	1,326	1,469	1,591	1,681	1,810	2,026
Profit before Interest & Tax (PBIT)	845	1,050	1,166	1,133	1,298	1,453	1,546	1,640	1,799	2,010
Profit before Tax (PBT)	822	1,029	1,149	1,117	1,257	1,374	1,523	1,601	1,743	1,937
Net Profit attributable to Owners of the Company (refer note 3 below)	573	711	799	814	926	1,043	1,162	1,225	1,280	1,470
Cash Profits (Profit after Current Tax + Depreciation + Amortisation)	668	873	947	922	1,057	1,167	1,327	1,397	1,521	1,742
<b>Economic Value Added</b>	<b>419</b>	<b>558</b>	<b>610</b>	<b>550</b>	<b>589</b>	<b>704</b>	<b>845</b>	<b>894</b>	<b>910</b>	<b>1,092</b>
Goodwill on consolidation	489	497	479	486	503	538	613	654	862	863
Net Fixed Assets	590	620	616	801	842	916	1,023	1,145	1,451	1,905
Investments	284	513	608	543	450	733	854	828	1,096	602
Net Current Assets	749	655	846	1,105	1,420	1,094	1,034	1,056	1,286	1,683
Net Non Current Assets	163	35	41	(82)	(68)	(63)	(20)	(11)	34	115
Deferred Tax Asset (Net)	-	65	10	20	202	159	186	187	146	68
<b>Total Capital Employed</b>	<b>2,274</b>	<b>2,386</b>	<b>2,600</b>	<b>2,873</b>	<b>3,349</b>	<b>3,377</b>	<b>3,690</b>	<b>3,859</b>	<b>4,875</b>	<b>5,236</b>
Equity Share Capital	65	129	129	129	129	129	129	129	129	129
Reserves	1,760	1,888	2,197	2,394	2,846	2,894	3,111	3,219	3,670	3,703
<b>Net Worth</b>	<b>1,825</b>	<b>2,017</b>	<b>2,326</b>	<b>2,523</b>	<b>2,975</b>	<b>3,023</b>	<b>3,240</b>	<b>3,348</b>	<b>3,799</b>	<b>3,832</b>
Non controlling interest	14	14	13	12	12	13	18	57	157	337
Borrowed Funds	428	331	239	309	349	335	348	345	475	383
Deferred Tax Liability	8	23	22	29	13	6	84	109	178	279
Other Financial Liabilities	-	-	-	-	-	-	-	-	266	405
<b>Total Funds Employed</b>	<b>2,274</b>	<b>2,386</b>	<b>2,600</b>	<b>2,873</b>	<b>3,349</b>	<b>3,377</b>	<b>3,690</b>	<b>3,859</b>	<b>4,875</b>	<b>5,236</b>
EBITDA Margin (%)	15.2	17.5	19.5	18.0	18.1	20.1	19.8	17.7	18.5	21.0
Profit before Tax to Turnover (%)	14.3	17.1	19.4	17.6	17.1	18.8	18.9	16.8	17.9	20.1
Net profit attributable to owners of the Company to turnover (%)	10.0	11.8	13.5	12.9	12.6	14.3	14.4	12.9	13.1	15.3
<b>Return on Net Worth (%)</b>	<b>36.0</b>	<b>37.0</b>	<b>36.8</b>	<b>33.5</b>	<b>33.7</b>	<b>34.8</b>	<b>37.1</b>	<b>37.2</b>	<b>36.4</b>	<b>38.8</b>
(PAT / Average Net Worth \$)										
<b>Return on Capital Employed (PBIT / Average Total Capital Employed @ )</b>	<b>38.7</b>	<b>45.1</b>	<b>46.8</b>	<b>41.3</b>	<b>42.0</b>	<b>42.4</b>	<b>44.3</b>	<b>44.6</b>	<b>44.0</b>	<b>44.7</b>
<b>Net Cash Flow from Operations per share</b>	<b>10.3</b>	<b>6.5</b>	<b>5.0</b>	<b>4.0</b>	<b>8.2</b>	<b>9.4</b>	<b>15.5</b>	<b>7.9</b>	<b>11.0</b>	<b>11.1</b>
(₹) (Refer Cash Flow Statement)										
<b>Earning per Share (EPS) (₹)</b>	<b>8.9</b>	<b>5.5</b>	<b>6.2</b>	<b>6.3</b>	<b>7.2</b>	<b>8.1</b>	<b>9.0</b>	<b>9.5</b>	<b>10.1</b>	<b>11.5</b>
<b>(PAT / No. of Equity Shares)</b>										
Economic Value Added per share (₹)	6.5	4.3	4.7	4.3	4.6	5.5	6.5	6.9	7.0	8.4
Dividend per share (₹)	2.5	3.4	3.5	4.3	4.8	6.8	7.5	9.3	4.5	9.5
<b>Debt / Equity</b>	<b>0.2</b>	<b>0.2</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>
<b>Book Value per share (₹)</b>	<b>28.3</b>	<b>15.6</b>	<b>18.0</b>	<b>19.5</b>	<b>23.0</b>	<b>23.4</b>	<b>25.1</b>	<b>25.9</b>	<b>29.4</b>	<b>29.6</b>
(Net Worth / No. of Equity Shares)										
Sales to Average Capital Employed @	2.6	2.6	2.4	2.3	2.4	2.2	2.3	2.5	2.2	1.9
Sales to Average Net Current Assets #	8.1	8.6	7.9	6.5	5.8	5.8	7.6	9.1	8.3	6.5

@ Average Capital Employed = (Opening Capital Employed + Closing Capital Employed)/2

\$ Average Net Worth = (Opening Net Worth + Closing Net Worth)/2

# Average Net Current Assets = (Opening Net Current Assets + Closing Net Current Assets)/2

Note 1: FY16 onwards, per share numbers are calculated on the post bonus number of shares

Note 2: FY16 onwards, financials are as per IND - AS and hence not comparable with earlier years.

Note 3: Net Profit attributable to the owners of the Company excludes the impact of one-offs and extraordinary items.

Note 4: P&L and Balance Sheet from FY19 onwards are as per Ind AS 116 and hence not comparable with earlier years.