

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

Company Scheme Petition No. 1023 of 2020
Connected with
Company Scheme Application No. 1033 of 2020

In the matter of the Companies Act, 2013
AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013
AND

In the matter of Scheme of Amalgamation between Marico Consumer Care Limited and Marico Limited and their
respective shareholders and creditors (“the Scheme”)

MARICO LIMITED ... THE TRANSFEREE COMPANY / SECOND PETITIONER COMPANY

NSE Symbol – Marico

To,
The Listing Department,
National Stock Exchange of India Limited,
‘Exchange Plaza’, C-1 Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

NOTICE OF FINAL HEARING OF THE COMPANY SCHEME PETITION

Notice is hereby given that a Petition under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 for an order sanctioning the Scheme was presented by Marico Limited, the Second Petitioner Company on the 21st day of August, 2020, was admitted by National Company Law Tribunal, Mumbai Bench (‘NCLT’ or ‘Tribunal’) on 9th day of October, 2020 and has been fixed for hearing before the Hon’ble Judge taking Company matters on 03rd day of November, 2020.

A copy of the NCLT order admitting the petition is attached herewith as Annexure ‘A’.

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Tribunal on receipt of this notice, not later than 2 days before the date fixed for hearing of Petition, where you seek to oppose the Petition, the grounds of opposing or a copy of the affidavit should be furnished with such notice. Copy of the representation may simultaneously be served upon the concerned Petitioner Company.

For Marico Limited

Hemangi Ghag
Company Secretary & Compliance Officer

Dated this 15th day of October, 2020
Place: Mumbai

Enclosure:

- i. NCLT Order dated 09th October, 2020.