



# MARICO BANGLADESH LIMITED

Registered Address: House No. 01, Road No. 01, Sector No. 01, Uttara, Dhaka 1230

Corporate Office: The Glass House, 6<sup>th</sup> Floor, Plot. 02, Block: SE (B) Gulshan Avenue, Gulshan 1, Dhaka 1212

Price Sensitive Information (PSI) & Audited Financial Statements as at and for the three-month period ended June 30, 2025

This is for information of our valued Shareholders, and all concerned that the Board of Directors of Marico Bangladesh Limited in its 133rd Meeting, held on Tuesday, July 29, 2025 at 5:00 p.m. through digital platform, has approved the audited Financial Statements as at and for the three-month period ended June 30, 2025 and taken the following price sensitive decisions for its valued Shareholders:

<b>Recommended Dividend</b>	The Board of Directors has declared interim cash dividend of 600% i.e. BDT 60.00 per share on face value of BDT 10.00 based on the Audited Financial Statements as at and for the three-month period ended June 30, 2025 to those whose names will appear in the Register of Members of the Company or in the Depository Register as Shareholders as on record date i.e. Thursday, August 21, 2025.
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## Comparative Financial Disclosures

Particulars	Q1 2025-26 (April-June)	Q1 2024-25 (April-June)	Annual 2024-25 (April-March)
Earnings Per Share (EPS)	61.77	54.78	187.49
Net Operating Cash Flow Per Share (NOCFPS)	66.73	3.18	146.23
Net Asset Value (NAV) Per Share (as on quarter/ year end date)	105.90	315.42	239.13

## Statement of financial position

As at 30 June 2025

Particulars	Notes	As at 30 June 2025 BDT	As at 31 March 2025 BDT
<b>Assets</b>			
<b>Non-current assets</b>			
Property, plant and equipment (PPE)	8	1,313,071,484	1,339,736,158
Intangible assets	9	8,463,835	7,641,651
Right-of-use assets	10	307,138,245	311,435,495
Advances, deposits and prepayments	11	32,343,380	28,699,856
Other financial assets	12	5,044,854	9,409,497
<b>Total non-current assets</b>		<b>1,666,061,798</b>	<b>1,696,922,658</b>
<b>Current assets</b>			
Inventories	13	2,297,574,299	2,950,598,980
Advances, deposits and prepayments	11	303,329,842	962,313,916
Other financial assets	12	3,829,635,547	5,138,333,397
Cash and cash equivalents	14	966,207,763	3,092,223,180
<b>Total current assets</b>		<b>7,396,747,449</b>	<b>12,143,469,474</b>
<b>Total assets</b>		<b>9,062,809,247</b>	<b>13,840,392,132</b>
<b>Equity</b>			
Share capital	15	315,000,000	315,000,000
Share premium	15.1	252,000,000	252,000,000
Retained earnings		2,768,788,777	6,965,646,453
<b>Total equity</b>		<b>3,335,788,777</b>	<b>7,532,646,453</b>
<b>Liabilities</b>			
<b>Non-current liabilities</b>			
Lease liabilities	17	94,297,541	116,309,747
Employee benefit obligation	16	56,909,200	54,043,762
Deferred tax liabilities	29	17,481,911	33,541,064
<b>Total non-current liabilities</b>		<b>168,688,652</b>	<b>203,894,572</b>
<b>Current liabilities</b>			
Trade and other payable	18	4,513,379,906	4,897,454,525
Lease liabilities	17	77,220,041	58,511,757
Employee benefit obligation	16	38,318,223	48,561,893
Current tax liabilities	20	924,659,543	1,094,198,992
Unclaimed dividend	19	4,754,105	5,123,939
<b>Total current liabilities</b>		<b>5,558,331,818</b>	<b>6,103,851,107</b>
<b>Total liabilities</b>		<b>5,727,020,470</b>	<b>6,307,745,679</b>
<b>Total equity and liabilities</b>		<b>9,062,809,247</b>	<b>13,840,392,132</b>

## Statement of profit or loss and other comprehensive income

For the three-month period ended 30 June 2025

Particulars	Notes	For the three-month period	
		30 June 2025 BDT	30 June 2024 BDT
Revenue	21	5,110,347,705	4,359,543,226
Cost of sales	22	(2,262,972,001)	(1,688,001,036)
<b>Gross profit</b>		<b>2,847,375,704</b>	<b>2,671,542,190</b>
Other income/(expense)	25	9,186,109	9,615,189
General and administrative expenses	23	(383,609,697)	(330,350,560)
Marketing, selling and distribution expenses	24	(235,498,446)	(293,058,069)
<b>Operating profit</b>		<b>2,237,453,669</b>	<b>2,057,748,750</b>
Finance income	26.1	220,053,442	243,954,635
Finance costs	26.2	(7,551,881)	33,334,480
Net finance income		212,501,561	277,289,115
<b>Profit before contribution to workers participation fund and welfare fund</b>		<b>2,449,955,230</b>	<b>2,335,037,865</b>
Contribution to workers participation fund & welfare fund	27	(122,495,448)	(116,751,894)
<b>Profit before tax</b>		<b>2,327,459,783</b>	<b>2,218,285,971</b>
Income tax expenses	29	(381,817,458)	(492,574,355)
<b>Profit for the period</b>		<b>1,945,642,324</b>	<b>1,725,711,616</b>
<b>Other comprehensive income</b>			
Remeasurements of defined benefit liability		-	-
<b>Total other comprehensive income for the period</b>		<b>1,945,642,324</b>	<b>1,725,711,616</b>
<b>Earnings per share</b>		<b>BDT</b>	<b>BDT</b>
Basic earnings per share (per value of Tk 10)	28	<b>61.77</b>	<b>54.78</b>

## Statement of changes in equity

For the three-month period ended 30 June 2025

Particulars	Attributable to owners of the Company			
	Share capital BDT	Share premium BDT	Retained earnings BDT	Total BDT
<b>Balance at 1 April 2025</b>	<b>315,000,000</b>	<b>252,000,000</b>	<b>6,965,646,453</b>	<b>7,532,646,453</b>
<b>Total comprehensive income for the period</b>				
Profit for the period	-	-	1,945,642,324	1,945,642,324
Other comprehensive income	-	-	-	-
<b>Total comprehensive income for the period</b>	<b>315,000,000</b>	<b>252,000,000</b>	<b>1,945,642,324</b>	<b>1,945,642,324</b>
<b>Transactions with owners of the Company</b>				
<b>Contributions and distributions</b>				
Final dividend for the period 2024-2025	-	-	(6,142,500,000)	(6,142,500,000)
<b>Total transactions with owners of the Company</b>	<b>-</b>	<b>-</b>	<b>(6,142,500,000)</b>	<b>(6,142,500,000)</b>
<b>Balance at 30 June 2025</b>	<b>315,000,000</b>	<b>252,000,000</b>	<b>2,768,788,777</b>	<b>3,335,788,777</b>
<b>Balance at 1 April 2024</b>	<b>315,000,000</b>	<b>252,000,000</b>	<b>7,643,067,522</b>	<b>8,210,067,522</b>
<b>Total comprehensive income for the period</b>				
Profit for the period	-	-	1,725,711,617	1,725,711,617
Other comprehensive income	-	-	-	-
<b>Total comprehensive income for the period</b>	<b>-</b>	<b>-</b>	<b>1,725,711,617</b>	<b>1,725,711,617</b>
<b>Transactions with owners of the Company</b>				
<b>Contributions and distributions</b>				
Final dividend for the period 2023-2024	-	-	-	-
<b>Total transactions with owners of the Company</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Balance at 30 June 2024</b>	<b>315,000,000</b>	<b>252,000,000</b>	<b>9,368,779,138</b>	<b>9,935,779,138</b>

## Statement of cash flows

For the three-month period ended 30 June 2025

Particulars	For the period ended	
	30 June 2025 BDT	30 June 2024 BDT
<b>Cash flows from operating activities</b>		
Collection from customers and others	4,782,316,121	4,226,526,024
Payment to suppliers and for operating expenses	(2,296,885,405)	(3,831,331,879)
<b>Cash generated from operating activities</b>	<b>2,485,430,717</b>	<b>395,194,144</b>
Interest paid	-	(57,883,118)
Interest received	183,937,238	203,903,913
Income tax paid	(567,416,057)	(441,452,291)
<b>Net cash from operating activities</b>	<b>2,101,951,898</b>	<b>99,762,647</b>
<b>Cash flows from investing activities</b>		
Acquisition of property, plant and equipment (PPE)	(22,524,399)	(44,135,491)
Acquisition of intangible assets	(1,284,797)	-
Proceeds from disposal of PPE	(1,143,633)	71,735
Encashment of/(Investment in) fixed deposits	1,345,154,516	2,446,639,434
<b>Net cash used in investing activities</b>	<b>1,320,201,687</b>	<b>2,402,575,677</b>
<b>Cash flows from financing activities</b>		
Net proceeds from loans and borrowings	-	(450,000,000)
Dividend paid	(5,528,248,743)	-
Payment of lease liabilities	(20,064,641)	(8,006,179)
<b>Net cash used in financing activities</b>	<b>(5,548,313,384)</b>	<b>(458,006,178)</b>
<b>Net increase in cash and cash equivalents</b>	<b>(2,126,159,799)</b>	<b>2,044,332,146</b>
<b>Effect of exchange rate fluctuations on cash held</b>	<b>144,383</b>	<b>361,298</b>
<b>Opening cash and cash equivalents</b>	<b>3,092,223,180</b>	<b>1,887,129,573</b>
<b>Closing cash and cash equivalents</b>	<b>966,207,763</b>	<b>3,931,823,015</b>

By Order of the Board

**Md. Shahinul Islam**  
Company Secretary

Dhaka, July 29, 2025