



MARICO BANGLADESH LIMITED

Registered Address: House No. 01, Road No. 01, Sector No. 01, Uttara, Dhaka 1230

Corporate Office: The Glass House, 6th Floor, Plot. 02, Block: SE (B) Gulshan Avenue, Gulshan 1, Dhaka 1212

Price Sensitive Information (PSI) & Audited Financial Statements as at and for the period ended 30 September 2025

This is for information of our valued Shareholders, and all concerned that the Board of Directors of Marico Bangladesh Limited in its 134th meeting, held on Monday, October 27, 2025 at 05:00 p.m. through digital platform, has approved the audited Financial Statements as at and for the six-month period ended September 30, 2025 and took the following price sensitive decisions for its valued Shareholders:

Recommended Dividend	The Board of Directors has declared interim cash dividend of 500% i.e. BDT 50/- per share on face value of BDT 10/- based on Audited Financial Statements as at and for the six-month period ended September 30, 2025 to those whose names will appear in the Register of Members of the Company or in the Depository Register as Shareholders as on record date i.e. Sunday, November 23, 2025.
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Comparative Financial Disclosures

Particulars	Q2 2025-26 (July-Sep)	Q2 2024-25 (April-Sep)	H1 2025-26 (April-Sep)	H1 2024-25 (April-Sep)	Annual 2024-25 (April-March)
Earnings Per Share (EPS)	48.75	46.52	110.52	101.31	187.49
Net Operating Cash Flow Per Share (NOCFPS)	N/A	N/A	110.68	26.36	146.23
Net Asset Value (NAV) Per Share (as on quarter/ year end date)	N/A	N/A	94.65	241.94	239.13

Statement of financial position

As at 30 September 2025

Particulars	30 September 2025 BDT	31 March 2025 BDT
Assets		
Non Current Assets		
Property, plant and equipment	1,308,978,915	1,339,736,158
Intangible assets	8,001,223	7,641,651
Right-of-use assets	343,157,238	311,435,495
Advances, deposits and prepayments	52,047,719	28,699,856
Other financial assets	4,765,326	9,409,497
Total Non Current Assets	1,716,950,421	1,696,922,658
Current Assets		
Inventories	2,992,667,929	2,950,598,980
Advances, deposits and prepayments	413,576,610	962,313,916
Other financial assets	130,684,011	5,138,333,397
Cash and cash equivalents	3,550,271,955	3,092,223,180
Total Current Assets	7,087,200,505	12,143,469,474
Total assets	8,804,150,926	13,840,392,132
Equity		
Share capital	315,000,000	315,000,000
Share premium	252,000,000	252,000,000
Retained earnings	2,414,505,732	6,965,646,453
Total Equity	2,981,505,732	7,532,646,453
Liabilities		
Non Current Liabilities		
Lease liabilities	142,689,025	116,309,747
Employee benefit obligation	58,102,176	54,043,762
Deferred tax liability	15,329,982	33,541,064
Total Non Current Liabilities	216,121,183	203,894,572
Current liabilities		
Trade and other payable	4,470,330,662	4,897,454,525
Lease liabilities	59,824,551	58,511,757
Employee benefit obligation	43,685,192	48,561,893
Current tax liabilities	1,024,068,574	1,094,198,992
Unclaimed dividend	8,615,032	5,123,939
Total Current Liabilities	5,606,524,010	6,103,851,107
Total Liabilities	5,822,645,194	6,307,745,679
Total Equity and Liabilities	8,804,150,926	13,840,392,132

Statement of profit or loss and other comprehensive income

For the Six-month period ended 30 September 2025

Particulars	For the six-month period		For the three-month period ended	
	30 September 2025 BDT	30 September 2024 BDT	30 September 2025 BDT	30 September 2024 BDT
Revenue	10,117,585,993	8,407,684,436	5,007,238,288	4,048,141,210
Cost of sales	(4,770,856,795)	(3,316,801,071)	(2,507,884,794)	(1,628,800,035)
Gross profit	5,346,729,198	5,090,883,365	2,499,353,495	2,419,341,175
Other income	357,512,453	18,544,647	348,326,344	8,929,458
General and administrative expenses	(737,585,606)	(697,216,098)	(353,975,908)	(366,865,538)
Marketing, selling and distribution expenses	(533,376,221)	(599,656,053)	(297,877,775)	(306,597,984)
Operating profit	4,433,279,824	3,812,555,861	2,195,826,156	1,754,807,111
Finance income	241,235,330	431,694,953	21,181,888	187,740,318
Finance costs	(287,576,465)	73,851,970	(280,024,583)	40,517,490
Net finance income	(46,341,134)	505,546,924	(258,842,696)	228,257,808
Profit before contribution to workers participation fund and welfare fund	4,386,938,690	4,318,102,785	1,936,983,460	1,983,064,919
Contribution to workers participation fund & welfare fund	(219,349,254)	(215,905,139)	(96,853,806)	(99,153,246)
Profit before tax	4,167,589,436	4,102,197,646	1,840,129,654	1,883,911,673
Income tax expenses	(686,230,156)	(911,073,904)	(304,412,698)	(418,499,550)
Profit for the period	3,481,359,279	3,191,123,741	1,535,716,957	1,465,412,124
Other comprehensive income				
Remeasurements of defined benefit liability	-	-	-	-
Total comprehensive income for the Year	3,481,359,279	3,191,123,741	1,535,716,957	1,465,412,124
Profit for the period	BDT	BDT	BDT	BDT
Total comprehensive income for the Year	110.52	101.31	48.75	46.52

Statement of changes in equity

For the Six-month period ended 30 September 2025

Particulars	Attributable to owners of the Company			
	Share capital	Share premium	Retained earnings	Total
	BDT	BDT	BDT	BDT
Balance at 1 April 2025	315,000,000	252,000,000	6,965,646,453	7,532,646,453
Total comprehensive income for the period				
Profit for the period	-	-	3,481,359,279	3,481,359,279
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	3,481,359,279	3,481,359,279
Transactions with owners of the Company				
Contributions and distributions				
Final dividend for the year 2024-2025	-	-	(6,142,500,000)	(6,142,500,000)
First interim for the year 2025-2026	-	-	(1,890,000,000)	(1,890,000,000)
Total transactions with owners of the Company	-	-	(8,032,500,000)	(8,032,500,000)
Balance at 30 September 2025	315,000,000	252,000,000	2,414,505,732	2,981,505,732
Balance at 1 April 2024	315,000,000	252,000,000	7,643,067,522	8,210,067,522
Total comprehensive income for the period				
Profit for the period	-	-	3,191,123,741	3,191,123,741
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	3,191,123,741	3,191,123,741
Transactions with owners of the Company				
Contributions and distributions				
Final dividend for the year 2023-2024	-	-	(630,000,000)	(630,000,000)
First interim for the year 2024-2025	-	-	(3,150,000,000)	(3,150,000,000)
Total transactions with owners of the Company	-	-	(3,780,000,000)	(3,780,000,000)
Balance at 30 September 2024	315,000,000	252,000,000	7,054,191,263	7,621,191,263

Statement of cash flows

For the period ended 30 September 2025

Particulars	For the six month ended	
	30 September 2025	30 September 2024
Cash flows from operating activities		
Collection from customers and others	9,562,524,485	8,356,243,199
Payment to suppliers and for operating expenses	(5,520,249,546)	(7,340,597,403)
Cash generated from operating activities	4,042,274,939	1,015,645,796
Interest paid	(42,341)	(54,273,762)
Interest received	218,717,257	483,010,853
Income tax paid	(774,571,653)	(614,059,669)
Net cash from operating activities	3,486,378,201	830,323,218
Cash flows from investing activities		
Acquisition of property, plant and equipment	(76,664,373)	(64,744,902)
Proceeds from disposal of PPE	(642,039)	(121,592)
Encashment of/(Investment in) fixed deposits	5,130,578,454	3,071,838,261
Net cash used in investing activities	5,051,987,245	3,006,971,767
Cash flows from financing activities		
Net proceeds from loans and borrowings	-	(450,000,000)
Dividend paid	(8,032,498,743)	(3,780,000,000)
Payment of lease liability	(47,797,591)	(27,446,200)
Net cash used in financing activities	(8,080,296,334)	(4,257,446,199)
Net increase in cash and cash equivalents	458,069,112	(420,151,214)
Effect of exchange rate fluctuations on cash held	(20,338)	245,150
Opening cash and cash equivalents	3,092,223,180	1,887,129,573
Closing cash and cash equivalents	3,550,271,955	1,467,223,508

By Order of the Board

Md. Shahinul Islam
Company Secretary

Dhaka, October 27, 2025